

**IN THE HON'BLE HIGH COURT OF M.P., INDORE BENCH
ORIGINAL JURISDICTION
IN THE MATTER OF THE COMPANIES ACT, 1956 AND
IN THE MATTER OF M/S. RAJKUMAR MILLS LTD. (IN-LIQN.)
COMPANY PETITION NO. 01/2006**

SALE NOTICE

Pursuant to the orders dated 13/11/2013 and 27/11/2013 of the Hon'ble High Court of M.P., Indore Bench, sealed tenders are invited for sale of the following assets of the company (In-Liqn.) on "AS IS WHERE IS AND WHATSOEVER THERE IS BASIS" from the prospective buyers :-

1. **Lot No.1 (Mill Land & Building):- Leasehold Industrial Land** admeasuring 5.192 Hectares and **Buildings:-** Godowns -2 nos., Main Factory Building (Factory Building, General Office, Engine Room, Blow Room, Electrical Room, Canteen, Utility Building, Boiler Shed, Loom Shed, Dye and Printing House, Dust Sheller, Winding and wrapping sections, Bleaching House etc.), Boundary / Gate situated at factory premises at 7, New Dewas Road Indore (M.P.).
2. **Lot No.4 (Head office & Quarters- Land & Buildings) :- Leasehold Industrial Land** admeasuring 1.1016 Hectares and **Buildings:-** Godowns- 2 nos., Staff Qtr Building(GF, FF,SF Mosaic RCC), Workers Cooperative Society (GF and FF Mosaic RCC), Parking Shed, Office Building (GF and FF Mosaic RCC), Toilet Block, BW/FEN./GATE situated at 7, New Dewas Road Indore (M.P.).
3. **Lot No.5 (Dahyabhai Compound- Land & Buildings):- Leasehold Industrial Land** admeasuring 1.781 Hectares and **Buildings:-** Officers Quarters (RCC Roof), Open Well, DW/Gate situated at 7, New Dewas Road Indore (M.P.).
4. **Lot No.6 (Land & Buildings of Water Reservoir):- Leasehold Industrial Land** admeasuring 0.781 Hectares and **Buildings:-** Staffs Quarter, OHWT, Open Well (Pucca well) situated at 7, New Dewas Road Indore (M.P.)
5. **Lot No.7 (Land with well- Kalyan Mill Kuan) :- Leasehold Industrial Land** admeasuring 0.283 Hectares and **Open Well (Pucca well)** situated at 7, New Dewas Road Indore (M.P.).

The Reserve Price and EMD for each Lot are mentioned below:-

| S.No. | Lot Nos. | Description of Assets | Reserve Price (Amount in Crores) | EMD (Amount in Crores) |
|-------|----------|--|--|------------------------------|
| 1 | Lot No.1 | Mill Land & Buildings | 58.96 | 8.84 |
| 2 | Lot No.4 | Head office & Quarters- Land & Buildings | 12.29 | 1.84 |
| 3 | Lot No.5 | Dahyabhai Compound- Land & Buildings | 106.92 | 16.04 |
| 4 | Lot No.6 | Land & Buildings of Water Reservoir | 8.60 | 1.29 |
| 5 | Lot No.7 | Land with well- Kalyan Mill Kuan | 2.62 | 0.39 |

Note:-

- i. Tenderers may submit their offer either for any one or more of the lots each separately. Inspection of the above assets/properties will be held on **06/01/2014 between 11:00 A.M. to 3:00 P.M.**
- ii. The Offer Form along with "TERMS AND CONDITIONS OF SALE" can be obtained from the Office of the Official Liquidator, Indore (M.P.) during the office hours on payment of **Rs. 2,000/-** by Demand Draft or cash. **(NON REFUNDABLE & NON ADJUSTABLE).**
- iii. Tenders are invited in sealed cover marked as "Offer for Lot No.____ of M/S. RAJKUMAR MILLS LTD. (IN-LIQN.)" should be accompanied with Bank Draft/Pay Order for the amount of EMD (Interest Free) drawn in favour of "OFFICIAL LIQUIDATOR, M/S. RAJKUMAR MILLS LTD. (IN-LIQN.), PAYABLE AT INDORE.
- iv. Tenders complete in all aspects should reach to the office of the Official Liquidator by **20/01/2014 up to 3.30 P.M.** and will be opened for inter-se bidding among tenderers/ Offerers on **21/01/2014 (at 11.30 A.M. for Lot No.1, at 12.30 P.M. for Lot No.4, at 2.00 P.M. for Lot No.5, at 3.00 P.M. for Lot No.6 and at 4.30 P.M. for Lot No.7) in the Office of the Official Liquidator, Indore.**
- v. Sale is subject to confirmation by the Hon'ble High Court of M.P., Indore Bench.
- vi. This sale notice may be treated as notice to the secured creditors/unsecured creditors/contributories and all other parties having interest in the matter of company (In-Liqn.).

Date:- 18/12/2013
Place:-INDORE
Ph. 0731-2710568

(U.K. SAHOO)
OFFICIAL LIQUIDATOR
HIGH COURT OF MADHYA PRADESH, INDORE
1ST FLOOR, OLD CIA BUILDING, OPP. GPO,
RESIDENCY AREA, INDORE (M.P)