In the High Court of Judicature at Bombay Ordinary Original Civil Jurisdiction Company Petition No. 756 of 2014

AUCTION SALE NOTICE

In the matter of GOL Offshore Ltd. (In Liquidation)

Pursuant to the order of Hon'ble High Court, Bombay dated March 01, 2018, The Official Liquidator, High Court, Bombay hereby invites bids in sealed covers from the intending purchasers for sale of following vessels of GOL Offshore Ltd. (In Liquidation):

1	Vessel Name	Gal Constructor	M V Malaviya Thirty	M.V.Kanti	M.V.Malini
2	Current Location	P & V Anchorage, Mumbai	Mumbai Port Anchorage	Kattupalli Port, Tamil Nadu	Kakinada Port, Andhra Pradesh
3	IMO Number	8758574	9333515	9146508	8521115
4	Official Number	B 7244	3160	2733	2572
5	Type of Vessel	SPS Code Compliant Accommodation cum Hookup barge	Platform Supply Vessel	Tug (47.20 Tons Bollard Pull)	Tug (42 Tons Bollard Pull)
6	Flag	Indian	Indian	Indian	Indian
7	Year of Build	1978 Major refit in 2002	2006	1998	1987
8	Builder	Far East Levingston, Singapore	Brattvaag Skipsverft , Norway	Bharati Shipyard Pvt. Ltd., Mumbai	Cantiere Navale Ferrari, La Spezia , Italy

The intending bidders may submit their bid(s) in Indian Rupees (INR) / United States Dollars (USD) along with Earnest Money Deposit (EMD) equal to 25% of the bid amount by means of Demand Draft drawn in favour of 'The Official Liquidator, High Court, Bombay' payable at Mumbai.

The Bids along with EMD must be submitted in sealed covers and should reach the Office of Official Liquidator, High Court, Bombay situated at 5th Floor, Bank of India Building, M.G. Road, Fort, Mumbai – 400023 latest by March 21, 2018 up to 1600 hrs (Indian Standard Time). Those

bidding for more than one vessel should use separate sealed covers to submit their bids for each vessel.

The offers in sealed cover will be placed before the Hon'ble Company Judge of the Hon'ble High Court, Bombay on March 23, 2018 in the presence of the offerors / bidders present.

The vessels will be sold on 'as is where is and whatever there is' basis. The terms and conditions of the sale can be downloaded from the websites www.officialliquidatormumbai.com and www.eximbankindia.in

The intending bidders may inspect the vessels at their expense from March 10, 2018 to March 20, 2018 between 11 a.m. to 4 p.m.

No separate notice will be given to the Offerors, Secured creditors or Ex-directors of GOL Offshore Ltd. (In Liquidation) regarding the said sale.

Dated this 9th day of March 2018.

P. Rs_ SD/-

(POLA RAGHUNATH))

OFFICIAL LIQUIDATOR(I/C)

HIGH COURT, BOMBAY

5th Floor, Bank of India Building,

M.G. Road, Fort, Mumbai – 400023

Phone: 022-22670024, 22675008