IN THE HON'BLE HIGH COURT OF M.P., INDORE BENCH ORIGINAL JURISDICTION IN THE MATTER OF THE COMPANIES ACT, 1956, & THE COMPANIES ACT, 2013 AND

In the matter of :-

M/S. M.P. PROTEINS PVT. LTD. (IN-LIQN.) Company Petition No. 19/2013

SALE NOTICE

Pursuant to the orders dated 02/03/2015 of the Hon'ble High Court of M.P., Indore Bench sealed tenders are invited in respect of sale of the following assets/properties of the company (In-Liqn.) on "AS IS WHERE IS AND WHATSOEVER THERE IS BASIS" from the prospective buyers ;-

Lot No.1. Factory Land :-Freehold industrial Land admeasuring 1.050 Hectares (Khasra No.10/2/min-1, 10/2/min-4, 11/min-1) situated at Pipliya Panth, Tehsil-Malhargarh Dist. Mandsour (M.P.).

Buildings & Sheds: - Main Plant (building on steel structure), Plant office with office equipments such as 2 celling fans, 1 voltas water purifier, 1 Desktop with color monitor for CCTV Reception, Sofa -3 nos., Table-2nos., Exec. Chair-2nos., Plastic Chair-1no., Digital Scanner-1no., Telephones-3 nos., One desk calculator, Tool Box & WA., 3 Rooms in RCC, (One Room for keeping steel water tank, Stores in RCC, Security Room with Door in MS Frame), Cooling Tower-2nos with RCC Tray & cooling structure with small ETP, Three tollets with tiles on wall, Platform for packing section, Incomplete plant for Lecithin seven concial bottom MS Vessels (on steel structure), Oil tank farms-3, Bet. Refinery & boilers 10 nos. (Stated Cap. 50KL), After refinery, Beh. Lecithin unit-5nos, Boiler House (50 feet steel structure).

All Plant & Machineries, Stocks & Spares & other Miscellaneous Items: -100 TPD Soya Oil Plant in following sections (i) Degumming Plant, (ii) Neutralizer with centrifuge, (iii) Deodoriser insulated, (iv) Bleacher,(v) Filter, Centifuge 3nos.in SS with Sight Glass, Flowmeter & Dial Thermameteres, Arise Motor 1.5HP 2250RPM 240Volts KSB Pump-2nos, ABB motor (3HP2875 RPM 2.2 KW KSB Pump -4nos., 5HP 2250 RPM 240 Volts KSB Pump-2nos., 5HP 285 RPM-2nos., 5.5 HP 1455 RPM 2.2 KW LUBY Pump-1 no, 7.5HP 2890 RPM 2.2 KW KSB Pump-4nos., 8.5HP 1431 RPM KSB Pump-4nos., 10HP 2875 RPM KSB Pump-3nos), Motor (5HP 2855 RPM LUBI Monoblock-3nos.), Motor with starter (7.5HP 2895 RPM KSB Pump-3nos.,12.5HP 2840 RPM LUBI Monoblock-6nos, Powerman 7HP2275 LTRF-2nos. Degumming Process Tank, Storage Tank, Filter vessels, Incomplete Lecithin Plant, Steel Structure, MS Vessels-5nos., Oil Water Sump, Hot Water Tank, Oil Tank, Intermediate process tanks, water tank, sump tank, Boller-1no., Coal Fired, Furnace 4 Coal Feeding and FD Fan with CE induction Motors 7.5HP 2870 RPM-Squrrial Cage, chimney, MOC MS, Steam tubes SEAMLESS, ID and FD Fan with Induction Motors 7.5HP 2870 RPM-Squrrial Cage, Feed Water tank-Motor in Sqarril cage, Ind Motor with coupling& starter with motors & Heater, Motor with Starter 10HP 1950 RPM, Thermic Fluid Heater, Induction Motors in Squarril Cage 30HP 1405RPM, Motor in Squarril Cage-Ind. Motor with Coupling & Starter 6HP 2870 RPM, Motor in Squarril Cage- Ind. Motor with Coupling & Starter 7.5HP 811 RPM, Motor in Squarril Cage-Ind. Motor with Coupling & Starter 10HP 2870 RPM, Motor in Squarril Cage- Ind. Motor with Coupling & Starter-3nos., Electric Substation- Double pole structure intact in a Barbed wire open air set up HT Connection cut off, Cooling tower and pump house, dish antenna, fire extinguishers, field lights etc. Stock & Spares- Coal -5MT, Oil drum -8 nos., Act. Carbon-1/3RD Truck Load, Rock Salt -50 KG, Bleaching Earth-3 Bags, Filter Cloth-3 Rolls, Thella, Fire Bricks, Motor, Flush Water Tank, Two way valves-4 nos. etc.

The details of Reserve Price and EMA

| Lot | lot | | | |
|----------|---|-------------------|-------------------|--|
| Nos. | Description of Assets | Reserve Price | EMD | |
| Int Ho | Feeders I and D. W. I. | (Amount in Lakhs) | (Amount in Lakhs) | |
| LULAU. | Factory Land, Buildings & Sheds and all Plant & Machineries | 660.71 | 00.40 | |
| <u> </u> | and Stocks & Spares and other Miscellaneous Items etc. | 000.71 | 99.10 | |

- i. The Offer Form along with "TERMS AND CONDITIONS OF SALE" can be obtained from the Office of the Official Liquidator, Indoreduring the office hours on payment of Rs.2,000/- by Demand Draft or cash. (NON REFUNDABLE & NON ADJUSTABLE).
- ii. Inspection of the above assets/ properties will be held on 24/04/2015 between 11:00 A.M. to 3:00 P M
- iii.Tenders are invited in sealed cover marked as "Offer for Lot No.1 of M/S. M.P.PROTEINS PVT. LTD (IN-LIQN.)." should be accompanied with Bank Draft/Pay Order for the amount of EMD (Interest Free) drawn in favour of "OFFICIAL LIQUIDATOR, M/S. M.P.PROTEINS PVT. LTD. (IN-LIQN.) PAYABLE AT INDORE.
- iv. Tenders complete in all aspects should reach to the office of the Official Liquidator, Indore by 11/05/2015 up to 3.30 P.M. and will be opened for inter-se bidding among tenderers/ Offerers on 12/05/2015 at 11.30 A.M. In the Office of the Official Liquidator.
- v. Sale is subject to confirmation by the Hon'ble High Court of M.P., Indore Bench.
- vi.This sale notice be treated as notice to the secured creditors/unsecured creditors/contributories and all other parties having interest in the matter of company (In-

Dated: 08.04.2015

Place : INDORE

(U.K. SAHOO) OFFICIAL LIQUIDATOR

HIGH COURT OF MADHYA PRADESH, INDORE

Phone: 0731-2710568,2710051 1" Floor, Old CIA Building, Opp. GPO, Residency Area, Indore (M.P.