IN THE HON'BLE HIGH COURT OF M.P., JABALPUR ORIGINAL JURISDICTION IN THE MATTER OF THE COMPANIES ACT, 1956 & THE COMPANIES ACT, 2013,

IN THE MATTER OF M/S. OPTEL TELECOMMUNICATIONS LTD. (IN-LIQN.)
Company Petition No. 07/2008

SALE NOTICE

Pursuant to the orders dated **13/01/2015** of the Hon'ble High Court of M.P, Jabalpur, sealed tenders are invited for sale of the following assets/properties of the company (In-Liqn.) on "AS IS WHERE IS AND WHATSOEVER THERE IS BASIS" from the prospective buyers:-

Lot No.1:- Lease Hold developed Industrial Land, Area- 8 Hectares (80,000 Sq.Mtrs.), situated at plot No. E-1, Industrial Area No.2, Mandideep, District Raisen (M.P.) and **Factory Buildings & Sheds-** Administrative/Office Building (double storey), Time Office Building, Cable Division (PUF Shed), PHE KM (RCC roofing), Store, overhead water tank, Comp. Air Plant (roofing on steel structure), Cable Division & Canteen (roofing on steel structure), Sheds, Boundary wall with gate, Internal roads & drainage, Internal electrification etc.

Lot No.2:-Plant & Machineries- Cable section:-Tube extruder, Stranding m/c, fibre assembling m/c, Sheeting m/c, rewinding m/c, nipple and die for extrusion, Jelly filling tool, Auto Component, Insertion m/c, HMT lathe m/c, Sheath stripping, Roll former, 90 mm sheathing line, Inject printing, Selective level meter, PCB prototype system, Lathe set, Microwave system analyser, Bit error measuring set, UPS with battery), Utility section:- (Electrical panel, Dry fire extinguisher, HBAC, ETP, Water treatment plant, Air Cooling System, Scrubber ETP, Fire hydrant system, Nonchemical water plant, 15 KVA DG Set, 50 KVA DG Set, Pumpset for all m/cs, Copper wire, Control Valves, Pipeline, SS Tanks, HDPE Tanks, 400 KW electronic generator, Panel Board wiring, Cable, Exhaust Fan etc.), Power cable Section:- MH937 plug in unit, Optical lose measuring, Tensile strength tester, HVAC works, Splicing m/c, OFC process m/c, Fibre Generator m/c, Spectral measuring m/c, Optical Fibre process m/c, Optical Complier, Performance analyser, Helium gas purifier, HP basic controller, Hydrogen generators, Nitrogen generating system, **PUF cable sector:-**Double twist pacing pekin Elmwe, High speed telephone wire, Hy.Cable cutter, ROD break down m/c, 120 mm sheating m/c, Steel tape Mounting m/c, High-speed rewinding m/c, Cable serial meter, Forklift trucks, Jelly pressure, Folding and meting system, Automatic cable stand steel drums, System Sector:-Oscilloscope, optical power meter, Digital Transmission analyser- 4nos., RF alternator, Wave analyzer, System controller, Frequency synthetizer, Large Screen alignment, Filter noise generator, PRBS noise meter, jig, Network Analyzer, Pulse mark measuring set, OLTE & MuX block, ORG JIG, Digital transmission analyser and stripper instrument controller with colour monitor), Misc .:- Optical line domino reflect metre, Battery operated fork, Optical power meter, Hay/ staker, Honda Generator, UPS, 350v chloride lead acid plant, Weigh bridge etc. Vehicles:- Maruti Van (3 nos.), Padmini Fiat (1no.), Ambassador Car (2nos.), Maruti Gypsy (2 nos.), Swaraj Mazda (4nos.), Tempo Travellers (2nos.) & Bullet (1no.), Stocks of Raw Material & Finished Goods:- Optical Fibre, Fibre optic, System accessories, PIJF Cable etc. & Trees etc., situated at Plot No.E-1, Industrial Area No.2, Mandideep, Dist.-Raisen (M.P.).

<u>Lot No.3-</u> Office premises at F-93, Second Floor, Green Park, New Delhi (area admeasuring 1500 Sq.Ft.) with Furnitures, Fixture and Fittings, Electrical & Electronic Gadgets, computers and Office Equipments etc.

The details of Reserve Price and EMD are as under:-

S.No.	Lot Nos.	Description of Assets/properties	Reserve Price	EMD
			(Rs.)	(Rs.)
1.	Lot No.1	Land , Factory Buildings and Sheds	10.07 Crores	1.51
				Crores
2.	Lot No.2	Plant & Machineries, Stocks, Vehicles, Trees	1.87 Crores	28 Lacs
		and other Miscellaneous assets etc.		
3.	Lot No.3	Office premises at F-93, Second Floor, Green	2.26 Crores	34 Lacs
		Park, New Delhi.		

Note:-

- i. The Offer Form along with "TERMS AND CONDITIONS OF SALE" can be obtained from the Office of the Official Liquidator, 1st floor, Old CIA Building, Opp. GPO, Residency Area, Indore (M.P.) during the office hours on payment of Rs.2,000/- by Demand Draft or cash. (NON REFUNDABLE & NON ADJUSTABLE).
- ii. Inspection of the above properties will be held on 27/02/2015 between 11.00 A.M to 3.00 P.M.
- iii. Tenders are invited in sealed cover marked as "Offer for Lot No..... of M/S. OPTEL TELCOMMUNICATIONS LTD. (IN-LIQN.)" and same should be accompanied with Bank Draft/Pay Order for the amount of EMD (Interest Free) drawn in favour of "OFFICIAL LIQUIDATOR, M/S. OPTEL TELECOMMUNICATIONS LTD. (IN-LIQN.) PAYABLE AT INDORE.
- iv. Tenders complete in all aspects should reach to the office of the Official Liquidator by 16/03/2015 up to 3.30 P.M. and will be opened for inter-se bidding among tenderers/ Offerers on 17/03/2015 (at 11.30 A.M. for Lot No.1), (at 2.00 P.M. for Lot No.2) and (at 4.30 P.M. for Lot No.3), in the Office of the Official Liquidator.
- v. Sale is subject to confirmation by the Hon'ble High Court of M.P., Jabalpur.
- vi. This Sale Notice be treated as notice to the secured creditors/unsecured creditors/contributories and all other parties having interest in the matter of company (In-Lign.).

Sd/Date:- 09/02/2015 (U.K. SAHOO)
Place:-INDORE OFFICIAL LIQUIDATOR
Ph. 0731-2710568, 2710051 HIGH COURT OF MADHYA PRADESH,INDORE