



भारतसरकार

GOVERNMENT OF INDIA

कारपोरेटकार्यमंत्रालय

Ministry of Corporate Affairs

कार्यालयशासकीयसमापक ,उच्चन्यायालय ,दिल्लीसंबंध

Office of the Official Liquidator, High Court of Delhi

आठवातल, लोकनायकभवन, खानमार्किट, नईदिल्ली.110003-

8th Floor, LokNayakBhawan Khan Market, New Delhi- 110 003

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OFFER FOR SALE OF EQUITY SHARES OF M/S GODAWARI GREEN ENERGY LIMITED

IN THE MATTER OF SHIV-VANI OIL & GAS EXPLORATION SERVICES LTD (IN LIQN.) IN CO PET NO. 446/2013.

This is to inform you that, the Company under Liquidation mentioned above has invested money in Godavari Green Energy Ltd. in the form of 55,87,920 Nos. of equity shares and as per order by Hon'ble High Court of Delhi vide order dated 27.05.2019 (Copy enclosed), valuer- JPAAG & Associates, Chartered Accountant ,appointed to value such equity shares. And upon valuation of such shares following are the brief description of the security offered for sale:-

<i>Kind/Class of Securities</i>	<i>No. of Equity shares</i>	<i>Value per share as per Valuation Report</i>	<i>Reserve Price (In Rs.)</i>	<i>EMD (10%)(In Rs.)</i>
Equity shares	Fifty Five Lakhs, Eighty Seven thousand, nine Hundred and Twenty (55,87,920 shares)	Rs. 5.49/-	Rs. 3,06,77,680/-	30,67,776/-

Those who wish to bid for the purchase of above mentioned shares, are hereby requested to attend meeting going to be held on 18th February, 2020 at 11:00 A.M. in the chamber of Official Liquidator, 8th Floor, A wing Khan Market, New Delhi. It is also requested from prospective bidders to kindly submit their details before attending the meeting by mailing at ol.delhi@mca.gov.in.

(D.K. SINGH)
OFFICIAL LIQUIDATOR
ATTACHED WITH DELHI HIGH COURT

\$~CP-34

* **IN THE HIGH COURT OF DELHI AT NEW DELHI**

+ CO.PET. 446/2013

CITICORP INTERNATIONAL LIMITED Petitioner

Through

versus

SHIV-VANI OIL & GAS EXPLORATION

SERVICES LTD

..... Respondent

Through Mr.Kunal Sharma, Adv. for the OL.
Mr.Abhishek Anand, Adv.

CORAM:

HON'BLE MR. JUSTICE JAYANT NATH

ORDER

% **27.05.2019**

CA No.578/2019

By this application the OL seeks following reliefs:

“a) Appoint JPAAG & Associates, Chartered Accountants, to value the 56,00,000 equity shares, held by the Company-in-Prov. Liqn., in Godavri Green Energy Ltd., and

b) Permit the Official Liquidator to conduct the sale of the 56,00,000 equity shares, held by the Company-in-Prov. Liqn., Shiv-Vani Oil & Gas Exploration Services Ltd., in the company, Godavri Green Energy Ltd., at the value to be determined by the chartered accountant, either by way of public auction or by way of private sale in favour of Godawari Power and Ispat Ltd.”

The above prayers are allowed. The application is disposed of.

CA No.579/2019

By this application the OL seeks to release a sum of more than Rs.40 lacs to Kat Eye Security Services against their outstanding bills from the common pool fund for the period from 29.09.2018 to 30.04.2019, i.e., for

the period of seven months.

Prima facie, the amount is very high. Let the OL file full details of the need to deploy 21 security guards on the four stated projects. The proof of deployment would also be attached to the same.

List on 26.07.2019.

JAYANT NATH, J.

MAY 27, 2019/v